

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number *(if known)*

Chapter

11☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name COWBOYS FAR WEST, LTD.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 61-1446024

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

3030 NE Loop 410  
San Antonio, TX 78218

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State &amp; ZIP Code

Bexar

County

Location of principal assets, if different from principal place of business

3030 NE Loop 410 San Antonio, TX 78218

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor **COWBOYS FAR WEST, LTD.**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor

**COWBOYS FAR WEST, LTD.**

Case number (if known)

Name

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☒ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor

**COWBOYS FAR WEST, LTD.**

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 24, 2016**

MM / DD / YYYY

**X /s/ MICHAEL J. MURPHY**

Signature of authorized representative of debtor

**MICHAEL J. MURPHY**

Printed name

Title **President of Cowboys Concert  
Hall-Arlington, Inc., Gen. Ptr.**

**18. Signature of attorney**

**X /s/ JAMES S. WILKINS**

Signature of attorney for debtor

Date **June 24, 2016**

MM / DD / YYYY

**JAMES S. WILKINS**

Printed name

**JAMES S. WILKINS**

Firm name

**WILLIS & WILKINS, L.L.P.  
711 Navarro Street, Suite 711  
San Antonio, TX 78205-1711**

Number, Street, City, State & ZIP Code

Contact phone **210-271-9212**

Email address **jwilkins@stic.net**

**21486500**

Bar number and State

**Fill in this information to identify the case:**Debtor name COWBOYS FAR WEST, LTD.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 24, 2016**X /s/ MICHAEL J. MURPHY**

Signature of individual signing on behalf of debtor

**MICHAEL J. MURPHY**

Printed name

**President of Cowboys Concert Hall-Arlington, Inc., Gen. Ptr.**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **COWBOYS FAR WEST, LTD.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Amie Haynes c/o Kevin B. Miller Law Office of Miller & Bicklein 8270 Callaghan Road, Suite 250 San Antonio, TX 78230			Disputed			\$0.00
Cowboys Concert Hall- Arlington Ltd. 3030NE Loop 410 San Antonio, TX 78218						\$37,800.00
First National Bank P.O. Box 810 Edinburg, TX 78540-0810		Certificate of Deposit No. 515013617		\$150,000.00	\$100,000.00	\$50,000.00
Nicholas Joseph Finnerty c/o Monica I. Bohuslov 901 Main Street, Suite 5200 Dallas, TX 75202			Disputed			\$0.00
Red River Beverage, Inc. 3030 NE Loop 410 San Antonio, TX 78218						\$126,060.00
Renea Menzies c/o Carabin & Shaw, P.C. 630 Broadway San Antonio, TX 78215						\$3,500.00

**United States Bankruptcy Court  
Western District of Texas**

In re **COWBOYS FAR WEST, LTD.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of Cowboys Concert Hall-Arlington, Inc., Gen. Ptr. of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 24, 2016**

**/s/ MICHAEL J. MURPHY**

**MICHAEL J. MURPHY/President of Cowboys Concert  
Hall-Arlington, Inc., Gen. Ptr.**

Signer/Title

Amie Haynes  
c/o Kevin B. Miller  
Law Office of Miller & Bicklein  
8270 Callaghan Road, Suite 250  
San Antonio, TX 78230

Business Loan Conduit No. 2, LLC  
801 Nicollet Mall  
Suite 1700 W.  
Minneapolis, MN 55402

Business Property Lending, Inc.  
c/o Eric M. English  
Porter Hedges, LLP  
1000 Main Street, 36th Floor  
Houston, TX 77002-6341

Comptroller of Public Accounts  
P.O. Box 13528  
Austin, TX 78711-8528

Cowboys Concert Hall- Arlington Ltd.  
3030NE Loop 410  
San Antonio, TX 78218

First National Bank  
P.O. Box 810  
Edinburg, TX 78540-0810

Ford Motor Credit  
P.o. Box 650575  
Dallas, TX 75265-0575

Internal Revenue Service  
Special Procedures Staff  
STOP 5022 AUS  
300 E. 8th St.  
Austin, TX 78701

INTERNAL REVENUE SERVICE  
P.O. Box 21126  
Philadelphia, PA 19114



Nicholas Joseph Finnerty  
c/o Monica I. Bohuslov  
901 Main Street, Suite 5200  
Dallas, TX 75202

Red River Beverage, Inc.  
3030 NE Loop 410  
San Antonio, TX 78218

Renea Menzies  
c/o Carabin & Shaw, P.C.  
630 Broadway  
San Antonio, TX 78215

U.S. Attorney  
601 NW Loop 410, Suite 600  
San Antonio, TX 78216

United States Attorney General  
Main Justice Bldg., Rm. 5111  
10th & constitution Ave., NW  
Washington, DC 20530

**United States Bankruptcy Court  
Western District of Texas**

In re **COWBOYS FAR WEST, LTD.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **COWBOYS FAR WEST, LTD.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**June 24, 2016**

Date

**/s/ JAMES S. WILKINS**

**JAMES S. WILKINS 21486500**

Signature of Attorney or Litigant

Counsel for **COWBOYS FAR WEST, LTD.**

**JAMES S. WILKINS**

**WILLIS & WILKINS, L.L.P.**

**711 Navarro Street, Suite 711**

**San Antonio, TX 78205-1711**

**210-271-9212 Fax:210-271-9389**

**jwilkins@stic.net**